

Financial Advisor Profile

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This document should be read together with the Financial Services Guide (FSG) issued by Partners Wealth Group Financial Advice Pty Ltd. Partners Wealth Group Financial Advice has authorised the distribution of this FSG and this document is referred to as Part B in that FSG.

PRPIA Pty Ltd trading as Partners OHM Financial Services (ABN 61 144 888 433) is an Authorised Representative (Authorised Representative number 396092) of Partners Wealth Group Financial Advice Pty Ltd ACN 662 748 496 AFSL Number 558563 (the Licensee).

About William Tunbridge

William Tunbridge is an Authorised Representative (AR number 1264657) of the Licensee.

Contact details

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Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds

How am I paid?

Our fees and commissions are explained in the FSG Part A provided to you by Partners Wealth Group Financial Advice Pty Ltd. These will be discussed and agreed to by you prior to any services being provided.

All fees and commissions are paid to the Licensee. As an employee of Partners OHM Financial Services, I receive a salary plus bonus where pre-determined performance-based criteria are met.